

Bosnia and Herzegovina

Type of investment	Project name	Sub project	Description	Sector	Portfolio Class	Year of signing	Project Value	Loan	Equity	EBRD guarantee	Total EBRD finance
Direct investment	Emergency transport reconstruction	-	Upgrade of airports, air navigation systems, roads and bridges.	Transport	State	1996	81,782	22,227	0	0	22,227
Direct investment	Bijeljina waste-water collection system	-	Construction of waste-water collection network to prevent pollution of the aquifer.	Municipal and environmental infrastructure	State	2007	7,000	7,000	0	0	7,000
Direct investment	Bosnia and Herzegovina Air Traffic Management System	-	Supply of equipment and training services to improve safety.	Transport	State	2006	17,700	12,000	0	0	12,000
Direct investment	Bosnia and Herzegovina SME framework	Raiffeisen Bank	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	1999	2,500	1,650	0	0	1,650
Direct investment	Bosnia and Herzegovina SME framework	Raiffeisen Bank	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2001	2,500	2,500	0	0	2,500
Direct investment	Bosnia and Herzegovina SME framework	Raiffeisen Bank	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2003	45,000	15,000	0	0	15,000
Direct investment	Bosnia and Herzegovina SME framework	UniCredit Zagrebacka Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	1999	4,250	2,805	0	0	2,805
Direct investment	Bosnia and Herzegovina SME framework	UniCredit Zagrebacka Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2002	2,500	2,500	0	0	2,500

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Direct investment	Bosnia and Herzegovina SME framework	UniCredit Zagrebacka Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2004	7,500	7,500	0	0	7,500
Direct investment	Bosnia and Herzegovina SME framework	UPI Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	1999	4,034	1,650	0	0	1,650
Direct investment	Bosnia and Herzegovina SME framework	UPI Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2002	2,500	2,500	0	0	2,500
Direct investment	Bosnia and Herzegovina SME framework	UPI Banka	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2004	5,000	5,000	0	0	5,000
Direct investment	Bosnia and Herzegovina SME framework	Volksbank	Credit lines to assist small and medium-sized enterprises.	Bank lending	Private	2003	2,500	2,500	0	0	2,500
Direct investment	Direct Investment Facility	Primus	Purchase of machinery to boost production of wood, laminate and aluminium products.	Manufacturing	Private	2004	780	0	780	0	780
Direct investment	Electric power reconstruction	-	Installation of power monitoring, control and energy management systems.	Power and energy	State	2000	68,200	68,200	0	0	68,200
Direct investment	Emergency power reconstruction	-	Emergency reconstruction of war-damaged power generation, transmission and distribution facilities.	Power and energy	State	1997	96,589	14,065	0	0	14,065
Direct investment	Emergency telecommunications reconstruction	-	Reconstruction of telecommunications network, with provision for eventual privatisation.	Telecoms	State	1998	65,735	17,464	0	0	17,464

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Direct investment	Horizonte Bosnia and Herzegovina Enterprise Fund	-	Equity investment in private enterprises or enterprises undergoing privatisation.	Equity funds	Private	1998	16,834	0	4,650	0	4,650
Direct investment	ISO and TRANSCO	-	Supply and installation of electricity transmission system that will facilitate power trade in the region.	Power and energy	State	2007	20,431	15,931	0	0	15,931
Direct investment	Mittal Steel Zenica	-	Energy efficiency investments and working capital.	Manufacturing	Private	2005	19,946	19,946	0	0	19,946
Direct investment	Natron Hayat	-	Renovation of facilities at paper and pulp mill, including restarting pulp production.	Manufacturing	Private	2006	84,000	11,000	0	0	11,000
Direct investment	Pivara Tuzla	-	Modernisation of brewery and improvement of product quality.	Agribusiness	Private	2000	9,357	6,135	0	0	6,135
Direct investment	Power Distribution Reconstruction	-	Improvement of efficiency and reliability of electricity supply by modernising three regional electricity	Power and energy	State	2006	55,000	55,000	0	0	55,000
Direct investment	Primary road network upgrade	-	Upgrade and reconstruction of sections of the primary road network.	Transport	State	2007	75,000	75,000	0	0	75,000
Direct investment	Raiffeisen Bank	-	Extension of medium and long-term loans to private corporate clients.	Bank Equity	Private	1997	2,392	2,392	0	0	2,392
Direct investment	Raiffeisen Bank	-	Syndicated loan enabling bank to extend medium and long-term loans to private corporate clients	Bank lending	Private	2001	4,994	4,994	0	0	4,994

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Direct investment	Raiffeisen Bank	-	Loan to allow medium and long-term loans to corporate clients.	Bank lending	Private	2006	20,000	20,000	0	0	20,000
Direct investment	Railways recovery	-	Improvements to section of Pan European Corridor V railway.	Transport	State	2001	65,000	21,000	0	0	21,000
Direct investment	Regional Railway Project	-	Financing of track infrastructure.	Transport	State	2005	179,800	70,000	0	0	70,000
Direct investment	Regional road development programme	-	Construction of Sarajevo by-pass and road connecting to Pan-European Corridor X.	Transport	State	2004	236,000	70,000	0	0	70,000
Direct investment	Regional Trade Facilitation Programme	Raiffeisen Bank	Support for foreign trade.	Bank lending	Private	1999	2,821	0	0	2,821	2,821
Direct investment	Regional Trade Facilitation Programme	UPI Banka	Support for foreign trade.	Bank lending	Private	2000	201	0	0	201	201
Direct investment	Sarajevska Pivara	-	Modernisation of brewery and expansion into soft drink production.	Agribusiness	Private	1997	10,737	3,093	0	0	3,093
Direct investment	Telekom Srpske	-	Expansion of fixed and mobile networks and preparation for privatisation.	Telecoms	State	2002	94,094	29,095	0	0	29,095
Direct investment	Tvornica Opeke Sarajevo	-	Renovation of a disused brick factory in Sarajevo.	Manufacturing	Private	2005	14,033	6,200	0	0	6,200

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Direct investment	Uniqa Osiguranje	-	Acquisition of a 20 per cent equity stake in Uniqa Osiguranje Bosnia.	Non-bank financial institutions	Private	2007	1,600	0	1,600	0	1,600
Direct investment	UPI Banka	-	Equity investment in UPI Banka.	Bank Equity	Private	2002	9,166	3,942	3,942	0	7,883
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Bosnia	Equity investment to ProCredit Bank Bosnia.	Small business finance	Private	1997	7,021	0	510	0	510
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Bosnia	Equity investment to ProCredit Bank Bosnia.	Small business finance	Private	1999	5,768	0	256	0	256
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Bosnia	Credit line to ProCredit Bank Bosnia for on-lending to micro, small and medium-sized businesses.	Small business finance	Private	2000	19,094	2,684	0	0	2,684
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Bosnia	Equity investment to ProCredit Bank Bosnia.	Small business finance	Private	2001	3,580	0	407	0	407
Direct investment	US/EBRD SME Finance Facility	ProCredit Bank Bosnia	Credit line to ProCredit Bank Bosnia for on-lending to micro, small and medium-sized businesses.	Small business finance	Private	2004	6,000	5,900	0	0	5,900
Direct investment	VF Komerc	-	Expansion of operations of local food retailer and upgrade of existing stores.	Agribusiness	Private	2006	53,000	4,000	0	0	4,000
Direct investment	VF Komerc	-	Expansion of operations of local food retailer and upgrade of existing stores.	Agribusiness	Private	2006	6,000	0	6,000	0	6,000
Direct investment	Volksbank subordinated debt	-	Extension of credit lines to assist small and medium-sized enterprises and local entrepreneurs.	Bank lending	Private	2003	7,500	7,500	0	0	7,500

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Direct investment	Western Balkans Local Enterprise Facility	Suica Terni	Construction of a greenfield plant for the production of wood pellets.	Manufacturing	Private	2007	1,250	1,125	0	0	1,125
Direct investment	Western Balkans Local Enterprise Facility	VF Komerac	Long-term loan to finance real estate operations.	Agribusiness	Private	2007	4,000	4,000	0	0	4,000
Direct investment	Western Balkans MSME Framework	Microcredit organisation MI-Bospo	Credit line for on-lending to micro and small businesses.	Small business finance	Private	2007	5,000	3,000	0	0	3,000
Direct investment	Western Balkans MSME Framework	Mikrofin	Credit line for on-lending to micro, small and medium-sized businesses.	Small business finance	Private	2006	8,000	8,000	0	0	8,000
Direct investment	Western Balkans MSME Framework	Mikrokreditna Organizacija EKI	Credit line for on-lending to micro, small and medium-sized businesses.	Small business finance	Private	2006	6,000	6,000	0	0	6,000
Direct investment	Western Balkans MSME Framework	Partner	Credit line for on-lending to micro and small businesses.	Small business finance	Private	2007	8,000	8,000	0	0	8,000
Direct investment	Western Balkans MSME Framework	Prizma microcredit organisation	Credit line for on-lending to small and medium-sized businesses.	Small business finance	Private	2007	4,000	2,000	0	0	2,000
Direct investment	Western Balkans MSME Framework	Sunrise	Credit line for on-lending to micro and small businesses.	Small business finance	Private	2007	4,000	4,000	0	0	4,000
Direct investment	Western Balkans SME Finance Facility	Raiffeisen Leasing BiH	Credit line to Raiffeisen Leasing for on-lending to small and medium-sized businesses.	Non-bank financial institutions	Private	2006	10,000	10,000	0	0	10,000

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Direct investment	Zagrebacka Banka	-	Equity investment in Zagrebacka Banka.	Bank Equity	Private	1997	1,011	0	1,011	0	1,011
Regional investment	Argus Capital Partners II	-	Private equity fund supporting medium-sized enterprises. Successor to the Argus Capital Partners fund.	Equity funds	Private	2005	200	0	200	0	200
Regional investment	Balkan Accession Fund	-	Finance provided to a private equity fund investing in medium-sized businesses.	Equity funds	Private	2006	5,245	0	1,120	0	1,120
Regional investment	European Fund for Southeast Europe	-	Privately managed public/private investment fund which will provide financing for micro, small and medium-sized businesses as well as housing and rural finance in Albania, Bosnia and Herzegovina, Montenegro and Serbia.	Small business finance	Private	2006	2,000	0	2,000	0	2,000
Regional investment	Europolis III	-	Equity investment allowing the creation of a regional portfolio of property assets in Bosnia and Herzegovina, Bulgaria, FYR Macedonia, Montenegro, Russia, Serbia and Ukraine.	Property and tourism	Private	2006	9,000	1,050	2,100	0	3,150
Regional investment	Grand	-	Cross-border expansion of coffee producer's operations and product development.	Agribusiness	Private	2003	9,500	2,750	0	0	2,750
Regional investment	GS Hotels and Resort (Loan)	-	Loan to leading local hospitality group, based in Dubrovnik.	Property and tourism	Private	2007	10,770	2,063	688	0	2,750
Regional investment	GS Hotels and Resorts (Equity)	-	Equity investment in local hospitality group.	Property and tourism	Private	2007	10,030	0	2,510	0	2,510

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Regional investment	Marbo	-	Regional expansion of snack food producer's operations.	Agribusiness	Private	2003	9,831	3,900	0	0	3,900
Regional investment	Raiffeisen International	-	Equity investment supporting growth of Raiffeisen International's business in Bosnia and Herzegovina.	Bank Equity	Private	2004	10,000	0	5,000	0	5,000
Regional investment	Southeast Europe Equity Fund II	-	Equity fund investing in private funds in south-eastern Europe.	Equity funds	Private	2005	3,522	0	3,522	0	3,522
Regional investment	South-eastern Europe Joint Power Venture	-	Investment in the acquisition or development of energy assets in the Southeast European Energy Market, covering Albania, Bosnia and Herzegovina, Bulgaria, Croatia, FYR Macedonia, Montenegro, Romania and Serbia.	Power and energy	Private	2007	90,000	0	9,000	0	9,000
Regional investment	TBIH Financial Services	-	Expansion of insurance and pension operations in central and eastern Europe.	Non-bank financial institutions	Private	2000	2,115	427	855	0	1,282